

Corporate Presentation





Physical AI: Intelligence, deployed where it matters

SECO

AI is moving from cloud to field devices, where decisions must happen instantly and locally

Faster decisions in
Mission-critical environments

Cost efficiency
at scale

Resilience and
data sovereignty

New class of
AI-driven applications

SECO's main vertical markets



Defense & Aerospace

MIDS – Flight Data Recorder

Military IPU

Training Systems



Medical & Healthcare

High-Performance Platforms for Medical and Healthcare Systems



Smart Vending, PKE, Kiosks & Retail

Complete Edge-to-Cloud Infrastructure

Computer vision for Intelligent Retail and Automated Vending



Robotics

Autonomous Mobile Robot (AMR)

Humanoid Robot



Smart Energy

Intelligent Edge Systems for Smart Grid Infrastructure



Industrial HMI & AI PC

Industrial HMI for Machinery Automation

DIN-Rail Edge Computing for Industrial Data Management

Scalable Compute Modules for Embedded Integration



Drones

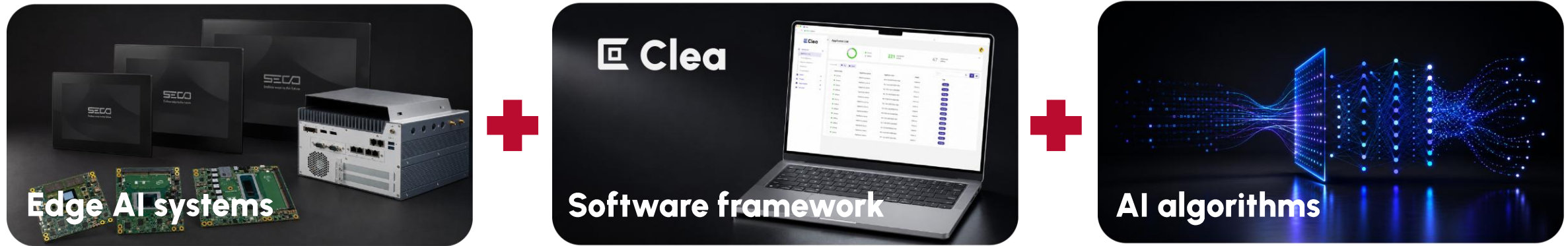
Complete Edge-to-Cloud Infrastructure

SOF Drone Controllers

SECO: integrated Edge infrastructure for Physical AI



A unified hardware, software & AI stack to bring intelligence into industrial devices and physical systems, accelerating deployment at scale



**Unique
E2E offering**



**CRA & RED
Compliance**



**Reference Edge-AI
platform for main
Silicon vendors**



**Driving
AI at the Edge**



**Fast
Time-to-Market**

A range of solutions optimized across
all major architectures through partnerships with
leading silicon vendors and technology providers

Qualcomm



AMD



Rackchip

Enabling the Edge-to-AI transition with an extensive pipeline



From AI accelerators to Modular Vision, numerous new products entering mass production



System on Modules (SOMs)



Modular HMIs



Single Board Computers (SBCs)



Embedded PCs

300

People in R&D

28

New products entered Mass Production in 2025

57

Projects currently in execution

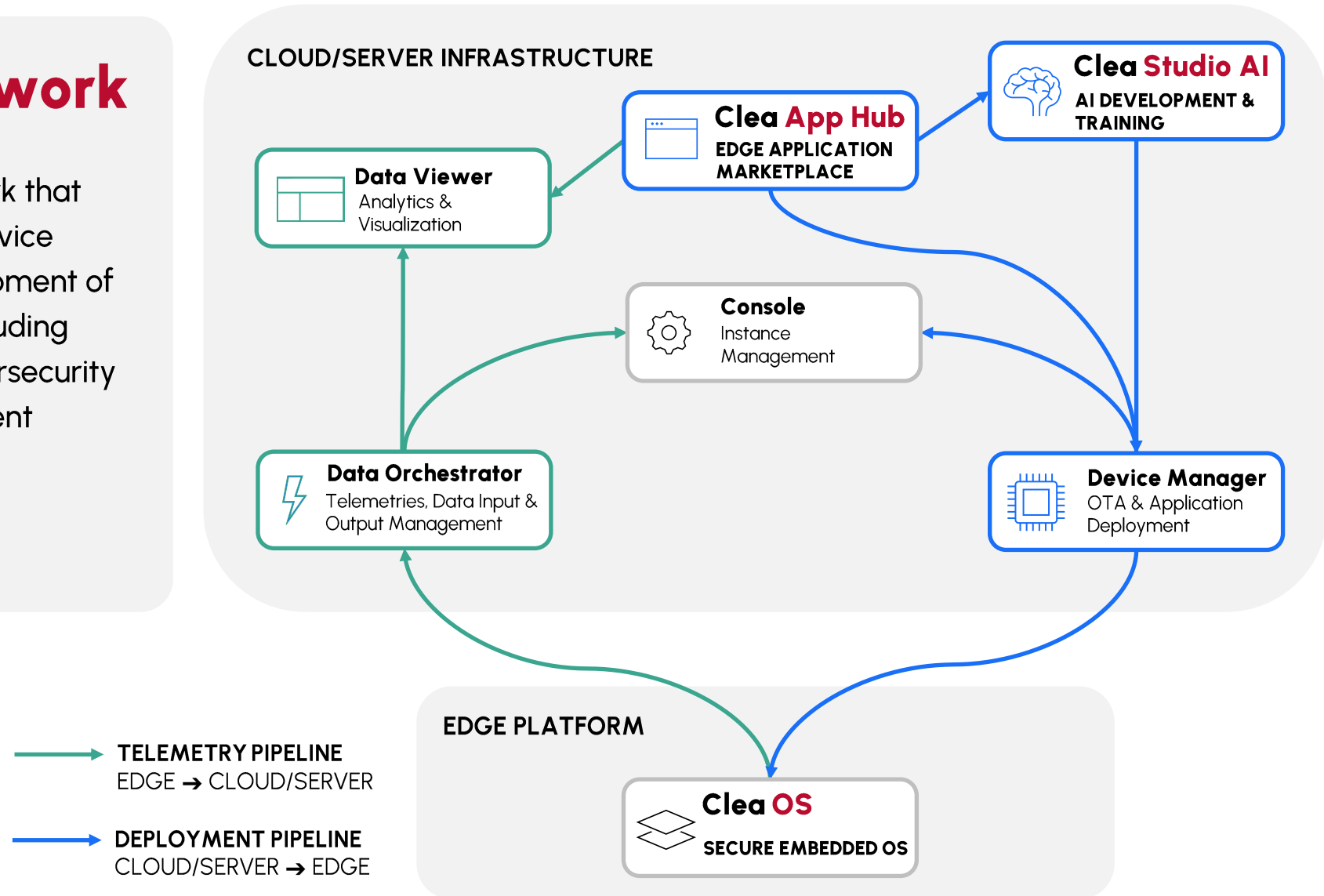
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Ongoing Early Access Programs

Software solutions

Clea Framework

Modular agentic framework that enables data collection, device management, and development of advanced capabilities, including Edge and Physical AI, cybersecurity services, and digital payment transactions.



AI Edge Deployment in-a-click



A no-code environment that empowers anyone to develop functional IoT and AI applications

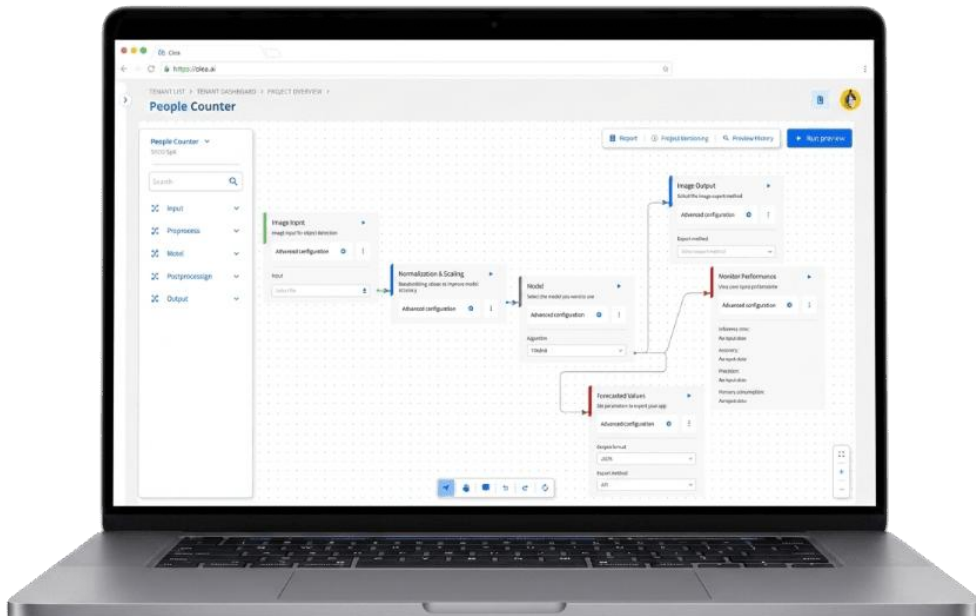
Clea Studio AI

Allows users to visually design AI solutions

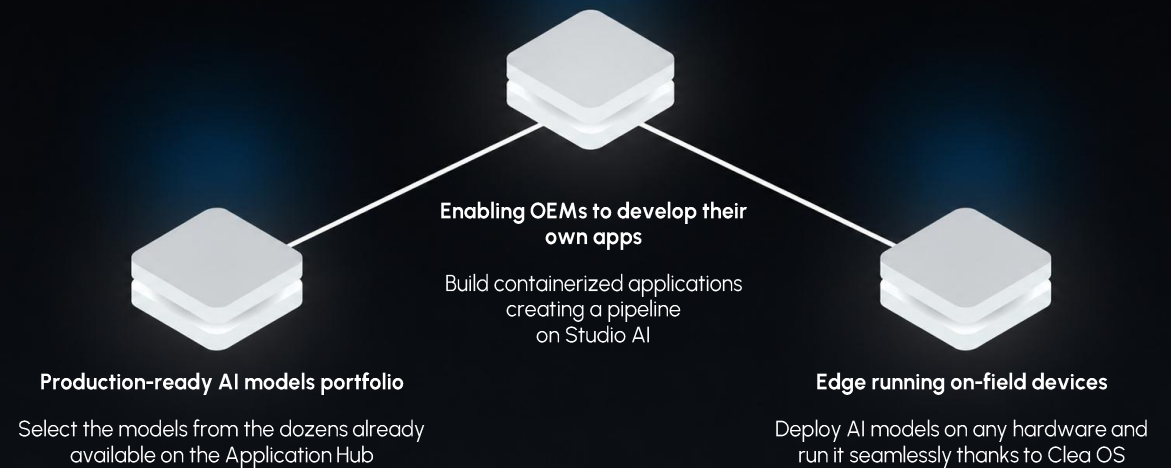
Leverage SECO Application Hub

Generates complete applications

Turns concepts into cutting-edge AI-driven services



From idea to AI in minutes



Success story – Vertical solutions for Energy management



A global leader in energy technologies leverages digitalization to enable seamless communication, real-time monitoring, and smart management across utilities infrastructure

10 years ago



**Control via legacy
SCADA systems**

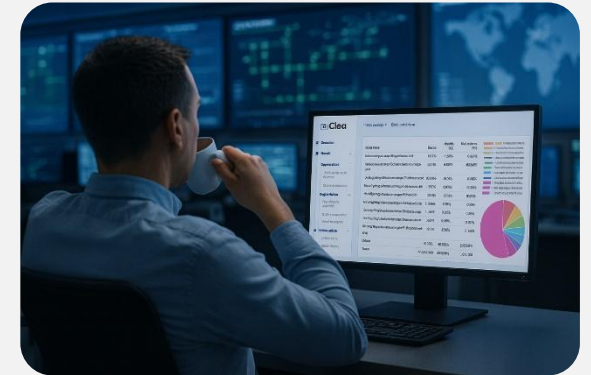
Yesterday



**Hardware integration
to digitalize tower operations**



Today



Clea platform deploying AI
algorithms
& apps to optimize asset
performance



SECO R&D at a glance



Building plug-and-play solutions, ready to pass any vertical-specific certification step

Proven track record in cutting-edge solutions

Co-operating with global silicon vendors



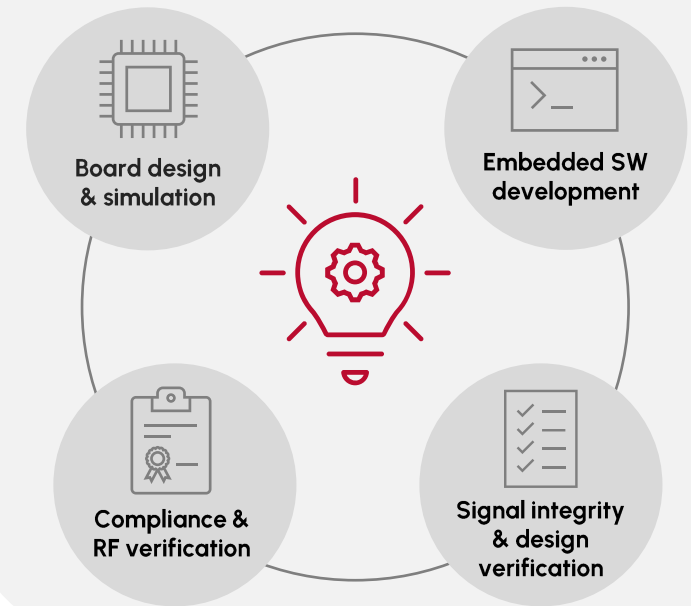
Active and leading in Standardization Bodies

Shaping industry standard

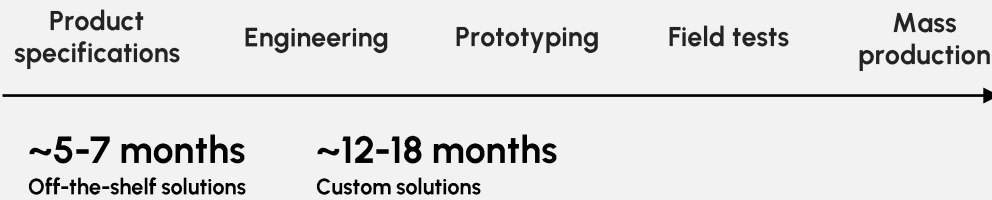


Integrated Hardware & Software R&D

Seamless development across technologies



A fast track to mass production



9

R&D centers worldwide

SECO Operations at a glance



Built for agility and market responsiveness, delivering operational excellence

5

**Production
Plants**
in 3 countries



Arezzo



Hamburg



Hangzhou



Wuppertal



Monte S. Savino

1M+

Devices
manufactured
in 2025



**Western-bound
player**



**Customer
proximity**



**Supply chain
full control**



**Fully in-house
manufacturing**

Based on lean manufacturing principles

Procurement



Printing



Pick and Place



Soldering



Automated Optical
Inspection



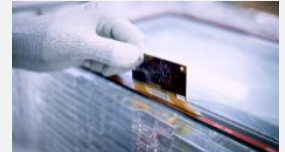
System Integration



Quality Control



Shipping



A digital, sustainable, intelligent future



At SECO, sustainability is embedded in the management of our operations, people, value chain and governance practices



Environment

- 32% Renewable Energy Share
- 14% Unrecovered Waste



Social

- 9% Employee Turnover Rate
- 214 Employees Under 30



Governance

- ISO/ UNI EN ISO Certifications
 - ✓ ISO 9001/ UNI EN ISO 9001:2015
 - ✓ EN ISO 13485:2016
 - ✓ ISO 14001/ UNI EN ISO 14001:2015
 - ✓ UNI EN ISO/ IEC 27001:2017
 - ✓ ISO 45001:2018
- Conflict Minerals Policy & RMI Membership



Rating **confirmed at BBB in April 2025**
(upgraded from BB in 2023)



The score places us at the lower end of the
"Medium Risk" category (20-30), **as of August 2025**



First rating obtained in August 2025
with a **Bronze medal**

SECO

AROUND

THE

WORLD

800+ PEOPLE



Thank you

www.seco.com

SECO